



general audit management **conference**
 MARCH 14-16 / LAS VEGAS, NV & VIRTUAL



Sunday, March 13

7:00 a.m. – 5:00 p.m. PDT Conference Registration and Customer Relations

WORKSHOPS

Sunday, March 13

<p>8:00 a.m. – 12:00 p.m. PDT 4.8 CPEs</p> <p>NASBA Field of Study Learning Level Meeting Room</p>	<p>Workshop 1 Session Title Being Finalized</p> <p><i>Speaker Information Being Finalized</i></p>	<p>Workshop 2 Session Title Being Finalized</p> <p><i>Speaker Information Being Finalized</i></p>
<p>12:00 – 1:00 p.m. PDT</p>	<p>Networking Break</p>	
<p>1:00 – 3:00 p.m. PDT 2.4 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CAE Forum – Navigating Ethical Dilemmas (Audit Executive Center CAEs Only)</p> <p><i>Speaker Information Being Finalized</i></p>	
<p>3:30 – 5:00 p.m. PDT 1.8 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>2022 North American Pulse of Internal Audit (Audit Executive Center CAEs Only)</p> <p><i>Speaker Information Being Finalized</i></p>	
<p>5:00 – 6:30 p.m. PDT</p>	<p>Audit Executive Center Networking Reception (Audit Executive Center CAEs Only)</p>	

Monday, March 14

Monday, March 14

6:30 a.m. – 5:30 p.m. PDT	Conference Registration and Customer Relations	
7:00 – 7:45 a.m. PDT	First Time Attendee Breakfast (by invitation only)	
7:00 – 8:00 a.m. PDT	Continental Breakfast and Networking	
8:00 – 9:30 a.m. PDT 1.5 CPEs	<p>Opening Comments and the American Hall of Distinguished Audit Practitioners Awards</p> <p>General Session 1: Fireside Chat with Bob Hirth on ESG</p> <p>Anthony J. Pugliese, CIA, CPA, CGMA, CITP President and CEO The Institute of Internal Auditors Global Headquarters</p> <p>Bob Hirth Senior Managing Director Protiviti</p>	Specialty Knowledge Intermediate
NASBA Field of Study Knowledge Level Location		
9:30 – 10:15 a.m. PDT	Networking Break	
10:15 a.m. – 12:00 p.m. PDT 2.0 CPEs	<p>General Session 2: Red Flag Mania Mysteries: Audit Chase</p> <p>Kelly Richmond–Pope Forensic Accountant Professor, DePaul University Filmmaker</p>	Specialty Knowledge Intermediate
NASBA Field of Study Knowledge Level Location		
12:00 – 12:45 p.m. PDT	Lunch	
12:45 – 1:30 p.m. PDT	Dessert and Networking	

Monday, March 14

Monday, March 14

TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>2:45 – 3:45 p.m. PDT 1.2 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CS 2–1 True Enterprise Security and the Role Internal Auditors Must Play</p> <p>Frank Vukovits, CIA, CISA Director, Strategic Partnerships Fastpath Solutions LLC</p> <p>Information Technology Intermediate</p>	<p>CS 2–2 Future Ready</p> <p>Charlie T. Wright, CIA, CPA, CISA Chairman of the Global Board, The IIA Chief Risk Officer, Jack Henry and Associates</p> <p>Auditing Intermediate</p>	<p>CS 2–3 Digital Acceleration in the Internal Audit Function</p> <p>Michael Smith Internal Audit Solution Lead KPMG LLP</p> <p>Lisa Rawls GRC Technology Service Network Lead KPMG LLP</p> <p>Auditing Intermediate</p>	<p>CS 2–4 Effectively interacting with the Board, Audit Committee and C–Suite</p> <p>Co Moderator: Stephen Parker Partner PwC</p> <p>Co Moderator: Dawn Eber Partner PwC</p> <p>Panelists' Information Being Finalized</p> <p>Specialty Knowledge Advanced</p>
3:45 – 4:30 p.m. PDT	Networking Break			
TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>4:30 – 5:30 p.m. PDT 1.2 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CS 3–1</p> <p>Session Information Being Finalized</p>	<p>CS 3–2 Agile Insights for Audit Leaders</p> <p>Mark Williams Agile Audit Coach, Agile Outside IT Wolters Kluwer TeamMate</p> <p>Shawn O'Brien Product Marketing Wolters Kluwer TeamMate</p> <p>Auditing Intermediate</p>	<p>CS 3–3 Robotic Process Automation – Why Internal Audit Cares</p> <p>Bryant Richards Director, Center for Intelligent Process Automation Nichols College</p> <p>Information Technology Intermediate</p>	<p>CS 3–4</p> <p>Session Information Being Finalized</p>
5:30 – 7:00 p.m. PDT	Welcome Reception			

Tuesday, March 15

Tuesday, March 15

7:15 a.m. – 4:30 p.m. PDT	Conference Registration and Customer Relations			
7:15 – 8:30 a.m. PDT	Continental Breakfast and Networking			
7:15 – 8:30 a.m. PDT	New Member Breakfast <i>(by invitation only)</i>			
8:30 – 9:45 a.m. PDT 1.5 CPEs	General Session 3: Resilience in an Era of Disruption Theresa (Terry) Grafenstine, CIA, CPA, CISSP, CISA, CRISC, CGEIT Chief Auditor, Technology Citibank			
NASBA Field of Study Knowledge Level Location				Information Technology Intermediate
9:45 – 10:15 a.m. PDT	Networking Break			
TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
10:15 – 11:15 a.m. PDT 1.2 CPEs	CS 4-1 Security Controls Framework: Driving Cybersecurity Via Integrated Risk Management Kapish Vanvaria Partner, Americas Risk Leader Ernst & Young Lisa Bonnell Executive Vice President, General Auditor Comcast	CS 4-2 <i>Session Information Being Finalized</i>	CS 4-3 Data Ethics in the Public Sector Mara Ash, CIA, CGAP, CRMA, CGFM, CICA Chief Executive Officer BFS Strategic Partners	CS 4-4 From the Board Room to Internal Audit: Basics in Understanding Management Expectations and Internal Audit Coverage of ESG Dottie Schindlinger Executive Director Diligent Institute Daniel Clark, QIAL, CRCMP, CISRCP Principal D Clark Risk Advisory Services
NASBA Field of Study Knowledge Level Location	Information Technology Intermediate		Auditing Intermediate	Specialty Knowledge Intermediate
11:15 a.m. – 12:00 p.m.	Lunch			
12:00 – 12:45 p.m.	Dessert and Networking			

Tuesday, March 15

Tuesday, March 15

TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>12:45 – 1:45 p.m. PDT 1.2 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CS 5-1 Managing Your Risk Against a Ransomware Attack</p> <p>Brian Nichols Director, Risk Advisory Baker Tilly</p> <p>Rich Sowalsky Senior Manager, Risk Advisory Baker Tilly</p> <p>Information Technology Intermediate</p>	<p>CS 5-2</p> <p>Session Information Being Finalized</p>	<p>CS 5-3</p> <p>Session Information Being Finalized</p>	<p>CS 5-4 Navigating the ESG Landscape Through Effective Internal Audit Activities</p> <p>Steve Wang Managing Director, (Internal Audit Leader in St. Louis and National Leader for Sustainability) Protiviti</p> <p>Leslie Girsch Associate Vice President, Internal Audit Hyatt Hotels Corporation</p> <p>Auditing Intermediate</p>
1:45 – 2:00 p.m. PDT				
Session Change				
TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>2:00 – 3:00 p.m. PDT 1.2 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CS 6-1 Leading Trends In Cybersecurity</p> <p>Robert Kuling, CIA, CRMA Partner, Enterprise Risk Services MNP</p> <p>Gurpreet Sahota, CISSP, CCSP Chief Operating Officer DRT Cyber Inc.</p> <p>Information Technology Intermediate</p>	<p>CS 6-2 Building and Maintaining Strong Relationships with Your Key Stakeholders</p> <p>Jason Maslan, CIA, CISA Managing Director Protiviti</p> <p>Yulia Gurman, CIA, CPA Vice President, Internal Audit and Corporate Security Packaging Corporation of America</p> <p>Specialty Knowledge Intermediate</p>	<p>CS 6-3 Increasing Internal Audit's Impact Through Audit Analytics</p> <p>Grant Ostler, CPA Director of Product Marketing Workiva</p> <p>Scott Freinberg Director, Advisory Practice Clearview</p> <p>David Gamble Director, Risk and Advisory Services SmileDirectClub</p> <p>Auditing Intermediate</p>	<p>CS 6-4</p> <p>Session Information Being Finalized</p>

Tuesday, March 15

Tuesday, March 15

3:00 – 3:30 p.m. PDT		Networking Break		
TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>3:30 – 4:30 p.m. PDT</p> <p>1.2 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CS 7-1</p> <p><i>Session Information Being Finalized</i></p>	<p>CS 7-2</p> <p>Rethinking Internal Audit</p> <p><i>Speaker Information Being Finalized</i></p> <p>Auditing Intermediate</p>	<p>CS 7-3</p> <p>Transforming Internal Audit Analytics: Automation and Beyond</p> <p>Moderator: Richard Chambers Senior Internal Audit Advisor AuditBoard</p> <p>TBD speaker from Deloitte</p> <p>Auditing Intermediate</p>	<p>CS 7-4</p> <p>Effective Governance Principles in a World of Risk – Part 1</p> <p>Paul Sobel, CIA, QIAL, CRMA Chairman COSO</p> <p>Patricia K. Miller Owner PKMiller Risk Consulting, LLC</p> <p>Specialty Knowledge Intermediate</p>
TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>4:30 – 5:30 p.m. PDT</p> <p>1.2 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CS 8-1</p> <p><i>Session Information Being Finalized</i></p>	<p>CS 8-2</p> <p>How to use Design Thinking - Human Centered Design to Redesign the Audit Report</p> <p>Stacy Scott Director of Internal Audit Vanguard Group, Inc</p> <p>Communication and Marketing Intermediate</p>	<p>CS 8-3</p> <p>New Technology and Its Impact on Internal Audit: Correcting Misconceptions About Tech Tools Needed for Audit Teams of the Future</p> <p>Deniz Appelbaum, PhD Assistant Professor, Accounting and Finance Montclair State University, Feliciano School of Business</p> <p>Speaker Information Being Finalized CaseWare</p> <p>Auditing Intermediate</p>	<p>CS 8-4</p> <p>Effective Governance Principles in a World of Risk – Part 2</p> <p>Paul Sobel, CIA, QIAL, CRMA Chairman COSO</p> <p>Patricia K. Miller Owner PKMiller Risk Consulting, LLC</p> <p>Specialty Knowledge Intermediate</p>
5:30 – 6:30 p.m. PDT		Vendor Reception		

Wednesday, March 16

Wednesday, March 16

7:30 – 11:30 a.m. PDT	Conference Registration and	
7:30 – 8:30 a.m. PDT	Continental Breakfast and	
8:30 – 9:45 a.m. PDT 1.5 CPEs	General Session 4: Why an Auditor Should Think Like a Prosecutor Benjamin R. David District Attorney New Hanover & Pender County North Carolina	Specialty Knowledge Intermediate
NASBA Field of Study Knowledge Level Location		
9:45 – 10:15 a.m. PDT Location	Networking Break	
10:15 – 11:30 a.m. PDT 1.5 CPEs	Closing Comments General Session 5: Leading Impactfully Through Dynamic Times Carol Isozaki Founder and President Strategic Brand Intelligence	Personal Development Intermediate
NASBA Field of Study Knowledge Level Location		
TOTAL CPEs: 17.6		